



RHONDDA CYNON TAF COUNTY BOROUGH COUNCIL

CABINET

20TH SEPTEMBER 2018

**CONTINUING TO IMPROVE PRIMARY EDUCATION PROVISION IN
RHONDDA CYNON TAF**

**REPORT OF THE DIRECTOR OF EDUCATION AND INCLUSION
SERVICES IN DISCUSSION WITH THE CABINET MEMBER FOR
EDUCATION, COUNCILLOR J ROSSER.**

Authors: Andrea Richards Head of 21st Century Schools 01443 744002

Julie Hadley, School Organisation Manager Tel: 01443 744227.

1. PURPOSE OF THE REPORT

- 1.1 The purpose of the report is to seek Members approval to utilise Welsh Government and Council funding to:
- Invest £2.595m in improving the school buildings of 4 primary schools;
 - Invest £1.6m to reduce infant class sizes by employing additional staff in 6 primary schools.

2. RECOMMENDATIONS

It is recommended that the Cabinet:

- 2.1 Note the information contained within this report in relation to the grant to reduce infant class sizes.
- 2.2 Note the receipt of £1.6 million of capital funding from Welsh Government for this initiative.
- 2.3 Note the additional receipt of £1.384 million of revenue funding from Welsh Government for this initiative.
- 2.4 Agree to include the 3 grant funded schemes outlined in paragraph 4.5 in the capital programme.
- 2.5 Agree to include the £995,000 investment in Ffynnon Taf Primary School in the capital programme.

- 2.6 Approve the release of £395,000 of CIL monies to contribute to the £995,000 cost of the school improvements works in Ffynnon Taf Primary School.

3 REASONS FOR RECOMMENDATIONS

- 3.1 To inform Members of the receipt of grant monies from Welsh Government and CIL receipts and to appraise them of the future expenditure plans and proposals for these monies.

4. BACKGROUND

Reduction of Infant Class Sizes

- 4.1 In May 2017, the Council was invited by Welsh Government to submit a grant bid and business case to apply for monies to reduce infant class sizes across the County Borough. There were two elements to this funding; revenue monies to employ additional staff and capital monies to construct classroom accommodation at schools with little, or no spare capacity to allow for the opening of additional classes.

- 4.2 The criteria by which schools were assessed for eligibility for funding were as follows:

Classes of 29 or over (in the Foundation Phase) in schools, where schools demonstrate at least one or a combination of the following:

- Significant levels of free school meals;
- Below average outcomes and where a school is judged to be red or amber;
- Significant levels of special educational and additional learning needs;
- Significant levels of where Welsh/English is not the first language.

- 4.3 The grant submission was returned to Welsh Government by the prescribed deadline of 31st July 2017. In March 2018 (see Appendix1), we were advised that we had been successful in obtaining revenue grant funding for the purpose of employing additional teachers and support staff at the following schools:

- Gelli Primary School
- Llanharan Primary School
- Parclewis Primary School
- Pontygwaith Primary School
- Penywaun Primary School
- YGG, Llyn y Forwyn

All of the aforementioned schools met at least two of the criteria listed overleaf; some met three.

- 4.4 The schools made arrangements to appoint staff, on a temporary basis from April, 2018 and subsequently re-organised classes in their Foundation Phase to reduce numbers to under 29 pupils in each class. Due to the short notice given, some of the schools employed agency staff, but have since made temporary appointments to commence in September 2018. The posts are funded until March 2019 in the first instance, with the grant being considered for renewal by Welsh Government on an annual basis until March 2021.
- 4.5 In addition to the revenue funding for staff, a bid for capital monies to increase teaching space at three of the above schools was made. We have recently been advised that we have been successful in this bid, which totalled £1.6 million and is fully funded by Welsh Government (see Appendix 2 for Grant approval letter). The schools that will benefit, with details of the work to be undertaken are as follows:
- Gelli Primary School – 2 classroom extension block and external play area improvements - £800,000
 - Llanharan Primary School – 2 classroom extension block and external play area improvements - £600,000
 - Parclewis Primary School – Internal remodelling and refurbishment to create an additional teaching space, external play area improvements and other upgrades to improve safeguarding arrangements – £200,000

Officers from the Corporate Estates and Education Departments have already visited each of the above schools to commence the scoping and planning of these works, which will commence in the Spring Term of 2019.

5.0 Ffynnon Taf Primary School

- 5.1 Members will be aware that the previous system of requesting monies from housing developers to provide for additional school places changed, for certain areas of the County Borough, from Section 106 payments to the Community Infrastructure Levy (CIL) in January 2015. This applies in the main to areas in the south of the County Borough; areas in the north, such as the Cynon Valley and Rhondda Valleys are 'zero rated' for CIL and, should payments be requested to provide for any school places that may be required in these areas, the Section 106 process still applies.
- 5.2 Prior to the introduction of CIL, several Section 106 payments were received in respect of new housing developments in the Taffs Well area, and these were utilised to undertake remodelling and

refurbishment works at Ffynnon Taf Primary School, to create some additional capacity to cater for children living in the new houses.

- 5.3 Ffynnon Taf Primary School is a traditional, Victorian style school built in 1878. It consists of two separate Infant and Junior blocks that are located at either side of a large yard area. In addition to the work outlined above to increase capacity, the Council has also committed considerable capital funds to the school in recent years (£300k), to improve the school and also to improve safeguarding arrangements. A double mobile classroom was also added to the site three years ago to help to cater for the growing number of children from within the catchment area who require places at the school.
- 5.4 However, further modernisation works are required to improve the school further as part of the Council School Modernisation Programme. Therefore, in line with procedures for the allocation and spending of CIL monies as agreed by Cabinet on the 23rd July 2015, officers of the Council have followed due process outlined in the report.
- 5.5 The proposal therefore for Ffynnon Taf Primary School is to invest £995,000, of which £395,000 is funded from the central CIL fund to undertake further improvements at Ffynnon Taf, and to replace the temporary mobile classrooms with a permanent build extension. Design and survey work will progress this Autumn together with an application to Development Control with an anticipated start on start in Spring 2019 with a view that work will be completed by the Autumn term in the 2019/20 academic year. The additional capital funding required of £600,000 would be from existing resources within the Education Capital Programme or from any other capital funding that can be secured from Welsh Government or other sources.

6 EQUALITY AND DIVERSITY IMPLICATIONS

- 6.1 Equality and Community Impact Assessments are not required in respect of these proposals, but all work undertaken at the schools detailed will ensure that the schools are fully accessible and compliant with the Equality Act 2010.

7 CONSULTATION

- 7.1 As the capacities of the schools listed will not increase by 25% of total current capacity, no statutory consultation is required under the School Organisation Code. We will however undertake informal consultation with the schools concerned, including with pupils, school staff, governors and parents where possible.

8. FINANCIAL IMPLICATIONS

8.1 The total amount of indicative grant funding to be received from Welsh Government in respect of the Infant Class size Grant is:

- Revenue funding for staff costs - £1,384,904
- Capital funding for building improvements - £1,600,000

Receipt of this funding will be up to March 2021 for the revenue costs, we expect the capital funds to be received once the planned building works are due to commence. This grant is funded 100% by Welsh Government.

8.2 The money to be expended on Ffynnon Taf Primary is £995,000 utilising funds of £395,000 from the CIL budget and £600,000 from existing resources within the Education Capital Programme.

9 LINKS TO THE COUNCILS CORPORATE PLAN / OTHER CORPORATE PRIORITIES AND THE WELL BEING OF FUTURE GENERATIONS ACT

9.1 The Council's Corporate Plan commits to "Continue to invest in improving school buildings, to ensure the County Borough's pupils have the learning environment fit for the 21st Century." The proposals considered in the report have taken into account the seven well-being goals and the five ways of working.

10 CONCLUSION

10.1 Members are asked to note the additional planned investment of over £2.5 million on our school buildings, which is in addition to the sums being invested through our annual capital programme and the £160M 21st Century Schools Programme. The additional revenue funding of almost £1.385 million for school staff should also be noted.

Other Information:-

Relevant Scrutiny Committee: Children and Young People

Contact Officers

Andrea Richards Head of 21st Century Schools
01443 744002

Julie Hadley, School Organisation Manager
01443 744227

LOCAL GOVERNMENT ACT 1972

AS AMENDED BY

THE LOCAL GOVERNMENT (ACCESS TO INFORMATION) ACT 1985

RHONDDA CYNON TAF COUNTY BOROUGH COUNCIL

CABINET

SEPTEMBER 2018

REPORT OF THE DIRECTOR OF EDUCATION AND INCLUSION SERVICES IN DISCUSSION WITH THE CABINET MEMBER FOR EDUCATION & LIFELONG LEARNING, COUNCILLOR J ROSSER.

Item: CONTINUING TO IMPROVE PRIMARY EDUCATION PROVISION IN RHONDDA CYNON TAF

Background Papers

None.

Officer to contact:

Appendix 1



Llywodraeth Cymru
Welsh Government

Esther Thomas
Director of Education and Lifelong Learning
Rhondda Cynon Taf County Borough Council
Tŷ Trevithick
Abercynon
Mountain Ash
CF45 4UQ

23 March 2018

Dear Mrs Thomas

Award of Funding in relation to the Reduction of Infant Class Size Grant (revenue element)

1. Award of Funding

- (a) We are pleased to inform you that your Application for revenue funding has been successful and funding of up to £1,384,904 (*one million, three hundred and eighty four thousand, nine hundred and four pounds*) ("the Funding") is awarded to you for the Purposes (as defined in Condition 4(a)).
- (b) The Funding relates to the period 1 January 2018 to 31 March 2021 and must be claimed in full by 30 April 2021 otherwise any unclaimed part of the Funding will cease to be available to you.
- (c) If you have any queries in relation to this award of Funding or the Conditions please contact the Welsh Government Official who will be happy to assist you.

2. Statutory authority and State Aid

- (a) This award of Funding is made on and subject to the Conditions and under the authority of the Cabinet Secretary for Education, one of the Welsh Ministers, acting pursuant to sections, 70 and 71(1) of the Government of Wales Act 2006 and sections 14 to 17 of the Education Act 2002.
- (b) You must comply with the European Commission's State Aid Rules.

3. Interpreting these Conditions

Any reference in these Conditions to:

'you', 'your' is Rhondda Cynon Taf County Borough Council, The Pavilions, Cambrian Park, Tonypany CF40 2XX;

'we', 'us', 'our' is to the Welsh Ministers;

'Welsh Government Official' is to

Ruth Gittins
School Organisation Policy Initiatives Manager
School Organisation and Admissions Branch
Welsh Government
Cathays Park
Cardiff
CF10 3NQ
Tel: 03000 250534
Email: Ruth.Gittins@gov.wales
or such other Welsh Government official as we may notify you.

'Project Manager' is to

Julie Hadley
School Organisation Manager
Rhondda County Council
Ty Trevithick
Abercynon
Mountain Ash
CF45 4UQ
Tel: 01443 744227
Email: Julie.hadley@rctcbc.gov.uk

'Application' is to your proposal received 31 July 2017 and subsequent correspondence;

'Conditions' is to the terms and conditions set out in this letter;

'Costs Incurred' is to the cost of goods and services you have received regardless of whether you have paid for them by the date of your claim;

'Notification Event' is to any of the events listed in Schedule 3;

'Payment Profile' is to the payment profile set out in Schedule 4;

'Personnel' is to your management/employees and suppliers or any other person appointed or engaged by you in relation to the Purposes;

'Schedule' is to the schedules attached to this letter;

'State Aid Rules' is to the rules set out in Articles 107 to 109 of the Treaty on the Functioning of the European Union (or in those Articles that may succeed Articles 107 to 109), secondary legislation such as frameworks, guidelines and block exemptions produced by the European Commission derived from Articles 107 to 109, case law of the European Courts and decisions of the European Commission regarding the application of Articles 107 to 109; and

any reference to any legislation whether domestic, EU or international law will include all amendments to and substitutions and re-enactments of that legislation in force from time to time.

4. What you must use the Funding for

- (a) You must use the Funding solely for the purposes set out in Schedule 1 (the "**Purposes**").
 - (b) You must achieve the targets and outcomes set out in Schedule 2 (the "**Targets**").
 - (c) Any change to the Purposes or Targets will require our written consent which must be obtained from us in advance of implementing any change. Please note that we are not obliged to give our consent but we will consider all reasonable written requests.
 - (d) You must not use any part of the Funding for: (1) party political purposes; (2) the promotion of particular secular, religious or political views; (3) gambling; (4) pornography; (5) offering sexual services; (6) purchasing capital equipment (other than as specified in the Purposes); (7) your legal fees in relation to this letter; (8) Costs Incurred or costs incurred and defrayed by you in the delivery of the Purposes prior to the period referred to in Condition 1 (b); (9) any kind of illegal activities; or (10) any kind of activity which in our opinion could bring us into disrepute.
- (a) **Funding pre-conditions** We will not pay any of the Funding to you until you have provided us with the following information and documentation:
- (i) this letter signed by you;

- (ii) documentary evidence that the signatories who have signed this letter on your behalf are duly authorised to do so;
 - (iii) documentary evidence that you have appropriate systems in place to undertake due diligence before utilising any part of the Funding to provide a grant to or procure any goods or services from third parties;
 - (iv) documentary evidence that you have put in place all staff and other resources detailed in the Application as required to commence and complete the Purposes;
 - (v) Information and data on the schools that you have identified as meeting the target criteria and will benefit from the funding along with anticipated outcomes as part of the Business Case proposal;
- (b) Where you are required to provide information and documentation to us as evidence that you have satisfied a particular pre-condition, Condition or in support of a claim, the information and documentation must be in all respects acceptable to us. We reserve the right to reject any information and documentation which is for any reason not acceptable to us.

6. How to claim the Funding

- (a) The Funding will be paid to you termly in arrears based on Costs Incurred by you in the delivery of the Purposes.
- (b) You must claim the Funding in accordance with the dates set out in the Payment Profile. You must claim the Funding promptly. We reserve the right to withdraw any part of the Funding that you do not claim promptly.
- (c) You must submit your claims for payment of Funding to the Welsh Government Official.
- (d) You must use our current claim pro-forma (which is available from the Welsh Government Official) and attach the information and documentation specified in the Payment Profile.
- (e) We will aim to pay all valid claims as soon as possible and typically within 28 days.

7. Your general obligations to us

You must:

- (a) safeguard the Funding against fraud generally and, in particular, fraud on the part of your Personnel and notify us immediately if you have reason to suspect that any fraud within your organisation whether or not it relates to the Funding has occurred or is occurring

or is likely to occur. You must also participate in such fraud prevention initiatives as we may require from time to time.

- (b) comply with all applicable domestic, EU or international laws or regulations or official directives;
- (c) maintain adequate insurances to cover against the risks which may arise in connection with any property or any activity undertaken in delivery of the Purposes. We reserve the right to require you to provide proof of your insurance;
- (d) put in place and maintain appropriate systems to undertake due diligence before utilising any part of the Funding to provide a grant to or procure any goods or services from third parties;
- (e) co-operate fully with the Welsh Government Official and with any other employee of the Welsh Government or consultant appointed by us to monitor your use of the Funding and your compliance with these Conditions;
- (f) inform us immediately if any of the declarations made in Condition 8 is incorrect in any respect or, if repeated at any time with reference to the facts and circumstances then existing, would be incorrect.

8. Declarations

You declare that:

- (a) you have the power to enter into and to perform the obligations set out in these Conditions and you have taken all necessary action to authorise the entry into and performance of the obligations under these Conditions;
- (b) no litigation or arbitration is current or pending or, so far as you are aware, threatened, which have or could have an adverse effect on your ability to perform and comply with any of these Conditions;
- (c) the information contained in your Application is complete, true and accurate;
- (d) you have disclosed to us all material facts or circumstances which need to be disclosed to enable us to obtain a true and correct view of your business and affairs (both current and prospective) or which ought to be provided to any person who is considering providing funding to you;
- (e) you have discussed and agreed the Targets with us and you are confident that they are realistic and achievable;

9. Notification Events and their consequences

- (a) You must notify us immediately if a Notification Event has occurred or is likely to occur but we also reserve the right to notify you where we believe a Notification Event has occurred or is likely to occur.
- (b) We will either (i) notify you that we consider that the Notification Event is not capable of remedy or (ii) if we consider that the Notification Event is capable of being remedied seek to discuss the Notification Event with you with a view to agreeing a course of action to be taken to address the Notification Event.
- (c) We will be entitled to take any of the actions listed in Condition 9(d) if:
 - (i) despite our reasonable efforts we have been unable to discuss the Notification Event with you; or
 - (ii) we notify you that the Notification Event is not capable of remedy; or
 - (iii) a course of action to address the Notification Event is not agreed with you; or
 - (iv) a course of action to address the Notification Event is agreed with you but you fail to follow it, or any conditions attached to it are not met (including without limitation the timescale for such course of action); or
 - (v) the course of action fails to remedy the Notification Event to our satisfaction.
- (d) If any of the circumstances set out in Condition 9(c) occurs we may by notice to you:
 - (i) withdraw the award of Funding; and/or
 - (ii) require you to repay all or part of the Funding immediately; and/or
 - (iii) suspend or cease all further payment of Funding; and/or
 - (iv) make all further payments of Funding subject to such conditions as we may specify; and/or
 - (v) deduct all amounts owed to us under these Conditions from any other funding that we have awarded or may award to you; and/or
 - (vi) exercise any other rights against you which we may have in respect of the Funding.
- (e) All repayments of Funding must be made to us within 28 days of the date of our demand. If applicable, you must pay interest on any overdue repayments (on a compound basis) in accordance with the State Aid Rules.

10. Monitoring requirements

You must:

- (a) provide us with such documents, information and reports which we may reasonably require from time to time in order for us to monitor your compliance with the Conditions;
- (b) meet with the Welsh Government Official and such other of our representatives as we may from time to time reasonably require;
- (c) ensure that the Project Manager (or such other person as we may agree) together with any other person we may require attends all meetings with the Welsh Government Official.

11. Audit Requirements

(a) You must:

- (i) maintain clear accounting records identifying all income and expenditure in relation to the Purposes;
 - (ii) without charge, permit any officer or officers of the Welsh Government, Wales Audit Office or European Commission at any reasonable time and on reasonable notice being given to you to visit your premises and/or to inspect any of your activities and/or to examine and take copies of your books of account and such other documents or records howsoever stored as in such officer's reasonable view may relate in any way to your use of the Funding. This undertaking is without prejudice and subject to any other statutory rights and powers exercisable by the Welsh Government, Wales Audit Office or the European Commission or any officer, servant or agent of any of the above;
 - (iii) retain this letter and all original documents relating to the Funding until we inform you in writing that it is safe to destroy them;
 - (iv) The 'Statement of Grant Expenditure' in accordance with the requirements set out at Schedule 5 which must be submitted once all expenditure has been incurred and at the latest by 31 August 2021.
- (b) Under paragraph 17 of Schedule 8 to the Government of Wales Act 2006 the Auditor General for Wales has extensive rights of access to documents and information relating to monies provided by the Welsh Government. He and his officials have the power to require relevant persons who control or hold documents to give any

assistance, information and explanation that they may require; and to require those persons to attend before them for such a purpose. The Auditor General and his staff may exercise this right at all reasonable times.

12. Third party obligations

- (a) Nothing in the Conditions imposes any liability on us in respect of any liability incurred by you to any third party (including, without limit, employees and contractors).
- (b) You must indemnify us against any liabilities, claims, proceedings, demands, losses, costs and expenses suffered or incurred by us directly or indirectly arising as a result of or in connection with any failure by you to perform fully or in part any obligation you may have to a third party.

13. Intellectual property rights and publicity

- (a) Nothing in these Conditions transfers to us any rights in any intellectual property created by you as a result of the Purposes.
- (b) You must acknowledge our support in relation to the Purposes. Such acknowledgement(s) must be in a form approved by us and must comply with the Welsh Government's branding guidelines.
- (c) You agree that from the date of this letter until 5 years from the date of the final payment of Funding we may include details about your organisation and business, the Funding and the Purposes in Welsh Government promotional materials and you further agree to cooperate with our reasonable requests to achieve the production of such materials.

14. Information

- (a) You acknowledge that we are subject to the requirements of the Freedom of Information Act 2000 (the "FOIA"), the Environmental Information Regulations 2004 (the "EIR") and the Data Protection Act 1998 (the "DPA").
- (b) You acknowledge that we are responsible for determining in our absolute discretion whether:
 - (i) to disclose any information which we have obtained under or in connection with the Funding to the extent that we are required to disclose such information to a person making a disclosure request under the FOIA or the EIR; and/or
 - (ii) any information is exempt from disclosure under the FOIA or the EIR.

- (c) You acknowledge that we may share any data you provide to us with fraud prevention agencies and third parties for the purposes of preventing and detecting fraud.

15. Buying goods and services

If you decide to buy any goods and/or services to deliver the Purposes, they must be purchased in a competitive and sustainable way so as to demonstrate that you have achieved best value in the use of public funds.

16. Giving notice

- (a) Where notice is required to be given under these Conditions it must be in writing (this does not include email but may include a letter attached to an email) and must prominently display the following heading:

“Notice in relation to the reduction of infant class sizes grant”.

- (b) The address and contact details for the purposes of serving notice under these Conditions are as follows:

You: the Project Manager at the address stated in Condition 3.

Us: the Welsh Government Official at the address stated in Condition 3.

- (c) A notice will be deemed to have been properly given as follows:-

Prepaid first class post:	on the second working day after the date of posting.
By hand:	upon delivery to the address or the next working day if after 4pm or on a weekend or public holiday.
By email attachment:	upon transmission or the next working day if after 4pm or on a weekend or public holiday.

17. Equal opportunities

You must apply a policy of equal opportunities as employers, as users of volunteers, and as providers of services, regardless of race, gender/gender identification, sexual orientation, religion and belief, age or any disability.

18. Welsh language

Where the Purposes include or relate to the provision of services in Wales they must be provided in such a way as to not treat the Welsh language less favourably than English, in accordance with the Welsh Language (Wales) Measure 2011.

19. Sustainability

Your use of the Funding must (where reasonably practicable) meet the Welsh Government's current agenda for sustainable development and the environment.

20. Welsh Ministers' functions

You acknowledge that the Welsh Ministers have a range of functions which will continue to accrue and be amended and that decisions in relation to each such function are obliged to be taken in the light of all relevant and to the exclusion of all irrelevant considerations. You agree that nothing contained or implied in, or arising under or in connection with, these Conditions will in any way prejudice, fetter or affect the functions of the Welsh Ministers or any of them nor oblige the Welsh Ministers or any of them to exercise, or refrain from exercising, any of their functions in any particular way.

21. General

- (a) If at any time any of these Conditions is deemed to be or becomes invalid, illegal or unenforceable in any respect under any law, the validity, legality and enforceability of the remaining provisions will not in any way be affected or impaired.
- (b) No failure or delay on our part to exercise any power, right or remedy under these Conditions will operate as a waiver of any such power, right or remedy or preclude its further exercise or the exercise of any other power, right or remedy. The powers, rights or remedies hereby provided are cumulative and not exclusive of any powers, rights or remedies provided by law.
- (c) Any amendment or variation to these Conditions must be in writing and signed by us and you in the same manner as this letter.
- (d) You may not assign or otherwise dispose of in any way your rights, benefits, obligations or duties under these Conditions.

- (e) Conditions 7, 9, 11, 13, 14, and 21(e) and such other Conditions which by implication need to continue in force beyond the final payment of Funding will so continue in full force and effect.
- (f) The award of the Funding is to you alone and no one else is entitled to make any claim in respect of the Funding or seek to rely on or enforce any of these Conditions.
- (g) These Conditions are to be governed by and construed in accordance with the laws of Wales and England as applied in Wales and the parties hereto submit to the exclusive jurisdiction of the courts of Wales and England.

22. How to accept this offer of Funding

- (a) To accept this award of Funding you must sign and return a copy of this letter to the Welsh Government Official. None of the Funding will be paid to you until we have received your signed letter
- (b) We must receive your signed letter within 28 days of the date of this letter, or this award of Funding will automatically be withdrawn.

Yours faithfully



Signed by

Jacqui Moyle, Head of School Organisation and Admissions Branch
under authority of the Cabinet Secretary for Education, one of the Welsh
Ministers

SCHEDULE 1

The Purposes

The Purpose of the Funding is to reduce infant class¹ sizes.

Currently, no infant class may contain more than 30 pupils where an ordinary teaching session is conducted by a single school teacher², (subject to the list of exceptions set out in legislation).

The criteria for the funding is infant classes of 29 or more pupils, in schools that demonstrate at least one, or a combination, of the following:

- Significant levels of free school meals
- Below average outcomes and where a school is judged to be red or amber under the school categorisation system.
- Significant levels of additional learning needs
- Significant levels of where Welsh/English is not the first language

This funding, linked to our other reforms, aims to improve early years attainment, have a significant impact for poorer and disadvantaged pupils, and support teachers to be innovative and to increase pupil engagement.

Any additional schools to be identified to benefit from this funding during the period of the grant must be submitted to the Welsh Government, along with the information and data that is included in your proposal, for approval.

Cost	Value (£)
Revenue Costs – Employment for additional teachers and associated recruitment costs	£1,384,904

¹ “infant class” means a class containing pupils the majority of whom will attain the age of five, six or seven during the course of the school year

² “qualified teacher”, in relation to an infant class, means a person who is a qualified teacher in relation to that class for the purposes of section 218(1)(a) of the Education Reform Act 1988 (regulations relating to teachers’ qualifications, etc.), or any other person who in accordance with regulations under that provision may be employed as a teacher of that class.

SCHEDULE 2
The Targets

Description of the Target	Date by when it should be achieved?	Evidence required
To reduce infant class sizes to below 29 in the schools identified in your proposal and any other subsequent schools approved by Welsh Government	Reviewed March annually up to 2021	PLASC Written confirmation within a progress report
To employ additional teachers at the schools identified in your proposal and any other subsequent schools approved by Welsh Government	Reviewed annually up to 2021	Written confirmation within a progress report
An increase in outcomes for eFSm, SEN, EAL/WAL as appropriate to your proposal or positive change to the school categorisation.	Reviewed annually up to 2021	PLASC/Stats Written confirmation within a progress report
Other targets as described in your proposal	Reviewed annually up to 2021	Written confirmation with a progress report

SCHEDULE 3

Notification Events

The Notification Events referred to in Condition 9 are listed below:

1. repayment of any part of the Funding is required under European Law (whether under State Aid Rules or otherwise);
2. you fail to comply with any of the Conditions;
3. the Funding, in full or in part, is not being used for the Purposes;
4. you fail to achieve any or all of the Targets;
5. there is unsatisfactory progress towards completing the Purposes, including meeting the Targets;
6. you fail to provide information about the Purposes requested by us, the European Commission or the European Court of Auditors, or any of their auditors, agents or representatives;
7. we have reason to believe that you and/or any of your Personnel are involved in fraudulent activity or have been involved in fraudulent activity [whilst the Purposes are/were being carried out];
8. we have made an overpayment of Funding to you;
9. any declaration made in Condition 8 is incorrect in any respect or, if repeated at any time with reference to the facts and circumstances then existing, would be incorrect;
10. any petition is presented or resolution passed or other action taken for your bankruptcy or winding-up or a petition is presented for an administration order against you;
11. a receiver or an administrative receiver is appointed in respect of you or in respect of all or any part of your assets;
12. a moratorium in respect of all or any of your debts or a composition or an agreement with your creditors is agreed, applied for, ordered or declared;
13. you are unable, or admit in writing your inability, to pay your debts as they fall due;
14. any distress, execution, attachment or other process affects any of your assets;

15. a statutory demand is issued against you;
16. you cease, or threaten to cease, to carry on all or a substantial part of your business;
17. there is a change in your constitution, status, control or ownership and/or your external auditors resign;
18. there is a change in your shareholders, directors, trustees or partners;
19. any event occurs or circumstances arise which in our opinion gives reasonable grounds for believing that you may not, or may be unable, to perform or comply with any of your obligations under these Conditions.

**SCHEDULE 4
Payment Profile**

Instalment Number	Amount of Instalment	Earliest Date for claim	Last date for claim	Documents which must accompany claim pro-forma
1	£150,365	01/03/2018	30/04/2018	
2	*	01/08/2018	31/08/2018	Progress Report
3	*	01/12/2018	11/01/2019	Progress Report
4	*	01/03/2019	30/04/2019	Progress Report
5	*	01/08/2019	31/08/2019	Progress Report
6	*	01/12/2019	10/01/2020	Progress Report
7	*	01/03/2020	30/04/2020	Progress Report
8	*	01/08/2020	31/08/2020	Progress Report
9	*	01/12/2020	09/01/2021	Progress Report
10	*	01/03/2021	30/04/2021	Progress Report

*The amount of instalment will be the actual expenditure incurred for the term the claim relates to.

SCHEDULE 5
Statement of Grant Expenditure

Reduction of Infant Class Sizes (Revenue element)

to be submitted once all expenditure has been incurred and at the latest by 31 August 2021

Local Authority Name: Rhondda Cynon Taf County Borough Council

a) Total grant received (2017-18 to 2020-21) £

b) Actual expenditure (2017-18 to 2020-21) £

Grant to be reclaimed by the Welsh Ministers (a – b) £

I confirm that the agreed aims and objectives have been met.

Certificate of the Chief Finance Officer

I certify that to the best of my knowledge and belief that the information given above is correct and that all expenditure was carried out against the agreed aims and objectives in accordance with the Award Letter and associated Terms and Conditions of the grant.

Signature:

Position: Chief Finance Officer/Director of Finance (please delete as appropriate).

Date:

TWO SIGNATORIES ARE REQUIRED

We hereby accept the award of Funding for the reduction of infant class sizes grant (revenue element) and the Conditions relating to the Funding

_____ Signature
An authorised signatory of **Rhondda Cynon Taf County Borough Council**

_____ Name

_____ Job Title

_____ Date

_____ Signature
An authorised signatory of **Rhondda Cynon Taf County Borough Council**

_____ Name

_____ Job Title

_____ Date



**Y Gyfarwyddiaeth Addysg
Education Directorate**



**Llywodraeth Cymru
Welsh Government**

Esther Thomas
Director of Education & Lifelong Learning
Rhondda Cynon Taf County Borough Council
Tŷ Trevithick
Abercynon
Mountain Ash CF45 4UQ
esther.k.thomas@rctcbc.gov.uk

25 July 2018

SUBJECT TO CONTRACT

Dear Mrs Thomas

Reducing Infant Class Sizes Grant – Capital Element

I am pleased to inform you that the Cabinet Secretary for Education has approved your local authority's bid for the capital element of the Reducing Infant Class Sizes Grant, which at this stage has an estimated programme envelope cost of **£1,600,000**.

Statutory Proposals

Any offer of funding is made without prejudice to any decisions that Welsh Ministers might be under a duty to make in connection with any statutory proposals for school organisation, or decisions on other approvals that might be necessary in order for the programme to proceed.

Where statutory proposals for school organisation are necessary and have not been completed, the offer of funding is conditional on the successful completion of such statutory procedures as are required. If there is any doubt as to whether the changes involved in this programme require statutory procedures, in the first instance, please contact me or my colleagues for advice.

Rydym yn croesawu derbyn gohebiaeth yn Gymraeg. Byddwn yn ateb gohebiaeth a dderbynnir yn Gymraeg yn Gymraeg ac ni fydd gohebu yn Gymraeg yn arwain at oedi.

We welcome receiving correspondence in Welsh. Any correspondence received in Welsh will be answered in Welsh and corresponding in Welsh will not lead to a delay in responding.



Parc Cathays • Cathays Park
Caerdydd • Cardiff
CF10 3NQ

Ffôn • Tel 03000 259363
jacqui.moyle@gov.wales
Gwefan • website: www.llyw.cymru
www.gov.wales

Financial Information

Delivery of the programme is dependant on the appropriate planning of financial resources. Understanding the anticipated timeline for project delivery is critical to this planning. To assist in wider programme planning please complete the attached Project Information Proforma for each project by **27 August**. I appreciate that this will be subject to change as your programme is developed, however this should reflect your delivery and drawdown timescale as accurately as possible based on your existing plans.

If you wish to discuss this letter or next steps further please do not hesitate to contact me or my colleagues Sarah Bonwick Sarah.Bonwick1@gov.wales 03000 251733 or Ruth Gittins Ruth.Gittins@gov.wales 03000 250534.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'J Moyle'.

Jacqui Moyle
Head of School Organisation and Admissions Branch
School Effectiveness Division

Enc

CC

Andrea.A.Richards@rctcbc.gov.uk
Julie.Hadley@rctcbc.gov.uk